



Davis International Banking Consultants

The Thirty-Eighth International Bank Planners Forum

Friday 11 November 2011

ING Bank, 60 London Wall, London EC2M 5TQ

The ***International Bank Planners Forum*** cordially invites fellow senior executives from financial institutions to join its 38th semi-annual open meeting in London on Friday 11 November, 2011.

Formed in 1990 at the instigation of DIBC, the Forum provides an opportunity for the key individuals charged with the strategic development of their financial institutions to meet to discuss and debate issues of common interest. The membership now consists of ten leading banking institutions in the U.S. and Europe.

Our program for November 2011 follows our usual approach: a focus on the banking industry's current issues and the experience of our speakers in dealing with these issues. For this particular session, each of our speakers has presented before to the Forum and the morning will conclude with a panel session when the issues can be debated by the participants as well as the speakers.

Stuart Graham, who since he last presented to the Forum has set up the independent firm of Autonomous Research, will provide his views as a leading bank researcher on the issues and challenges to European banks in the current difficult environment.

Bank regulation stands at the centre of the re-regulation process, and this view will be presented by Professor Peter Hahn, advisor to the Financial Services Authority, former banker, and currently Professor of Finance at Cass Business School. Peter will set out the challenges for both bankers and regulators in the new environment and lead a discussion on the issues and likely outcomes.

For our final presentation, Andy Maguire of Boston Consulting Group will return to the Forum for his appraisal of the current issues as seen by a veteran banking consultant.

Our program will conclude with a panel session bringing together the speakers and views of the participants.



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Agenda

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|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 08:00 - 8:30 | Coffee and registration |
| 08:30 - 8:45 | <i>Welcome and review of trends and issues in banking</i>
Steven I. Davis, Managing Director, DIBC (UK) Ltd |
| 08:45 - 9:45 | <i>The view of the bank analyst on today's issues</i>
Stuart Graham, CEO Banks Strategy, Autonomous Research LLP |
| 09:45- 10:45 | <i>The challenges facing bankers and bank regulators and likely outcomes</i>
Presentation and discussion led by Professor Peter Hahn, advisor to the FSA
and Professor of Finance at Cass Business School |
| 10:45 - 11:15 | Coffee break |
| 11:15 - 12:15 | <i>The outlook for banks and banking as a result of the crisis and re-regulation</i>
Andy Maguire, Senior Banking Partner, Boston Consulting Group |
| 12:15 - 13:00 | Panel Discussion |
| 13:00 | Buffet Luncheon |